

...continued from previous page.

- 2. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer and the Manager have entered into an escrow agreement with IndusInd Bank Limited...

VI. STATUTORY AND OTHER APPROVALS

- 1. To the best of the knowledge of the Acquirer, as on the date of this DPS, the following are the statutory, regulatory or other approvals required by the Acquirer to complete the acquisition of the SPA Shares and Offer Shares...

- 6. Public Shareholders classified as OCBs, if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999...

VII. TENTATIVE SCHEDULE OF ACTIVITIES

Table with 3 columns: No., Activity, Schedule (Day and date). Rows include PA, Publication of this DPS, Filing of the draft letter of offer with SEBI, etc.

*The Schedule of activities mentioned above is tentative and is subject to SEBI's review process. # Identified Date is only for the purpose of determining the names of the Public Shareholders...

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- 1. All the Public Shareholders holding the shares in dematerialized form are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period")...

- 7. BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering Equity Shares in the Open Offer. 8. The Acquirer has appointed Deutsche Equities India Private Limited ("Buying Broker") as its broker for the Open Offer...

ISSUED ON BEHALF OF THE ACQUIRER BY THE MANAGER Morgan Stanley Morgan Stanley India Company Private Limited SEBI Registration Number: INM000012023

REGISTRAR TO THE OPEN OFFER KARVY FINTECH Karvy Fintech Private Limited (Formerly known as KCPL Advisory Services Private Ltd)

On behalf of the Acquirer

Nippon Life Insurance Company Name: Yutaka Ideguchi, Title: Director

Place: Tokyo, Japan Date: May 29, 2019

पंजाब नैशनल बैंक Punjab National Bank वित्त प्रभाग, शेरय विभाग प्लॉट संख्या-4, द्वारका सेक्टर-10, नई दिल्ली-110075

बैंक ऑफ बड़ौदा Bank of Baroda CORPORATE BUSINESS BRANCH, NEW DELHI G 35, Mezzanine Floor, Outer Circle Connaught Place, New Delhi 110001

इंडियन बैंक Indian Bank कॉर्पोरेट कार्यालय, निवेशक सेवाएं कक्ष, 254-260, अद्वैत एमएमएम सार्ली, रायपेड़ा, चेन्नै - 600 014. बुक रनिंग लीड प्रबंधक की भूमिका निभाने हेतु प्रस्ताव

विजया बैंक Vijaya Bank अब बैंक ऑफ बड़ौदा NOW BANK OF BARODA खसरा नं. 105/57, मेन गुडगाँव रोड, वीपीओ पंचायतला कला, नई दिल्ली-110043

मिश्र धातु निगम लिमिटेड (भारत सरकार का उद्यम) (सीआईएन: L14292TG1973GOI001660) पंजीकृत और कारपोरेट कार्यालय: पीओ कंचनबाग, हैदराबाद-500058

SPECIALITY RESTAURANTS LIMITED Making You Feel Special. Regd. Office: "Uniworth House" 3 A, Gurusaday Road, Kolkata-700 019. Extract of financial results for the quarter and year ended 31 March 2019

